

BUSINESS TRANSFORMATION

Private Multi-location Healthcare Provider



ENGAGEMENT OVERVIEW

A rapidly growing multi-location healthcare and wellness provider engaged Alliance during a critical period of ERP system implementation and operational transformation. The client was seeking expert support to streamline and standardize its month-end close process while ensuring a smooth transition into its new ERP platform. With expansion accelerating, the company needed a trusted partner to supplement internal accounting capacity, assist with data migration and validation, and establish a consistent reconciliation framework across all its entities.

“Partnering with Alliance was a game-changer for our business transformation. Their team quickly understood our challenges, seamlessly integrated with our team, and delivered real value. Thanks to their expertise, we now have more reliable financial processes and a strong foundation for future growth.”

- Chief Financial Officer

ALLIANCE SOLUTION

Alliance delivered a full-spectrum accounting solution that combined:

01

ERP System Implementation

Led data clean-up, migration, and sandbox testing to validate system accuracy and functionality.

02

Template Development

Designed and implemented a customized monthly reconciliation template aligned with the client's needs.

03

Month-end Close Support

Completed 2024 account reconciliations using the newly developed format to ensure consistency and accuracy.

04

Seamless Team Integration

Embedded a Senior Consultant into daily update meetings to maintain alignment and real-time collaboration.

CLIENT OUTCOMES

- Successfully launched the ERP system with clean data and validated performance.
- Implemented a standardized reconciliation process that improved accuracy and reduced risk.
- Freed up internal resources and created scalable tools to support future growth.

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