

BUSINESS SYSTEMS & TRANSFORMATION

Private Multi-location Healthcare Provider



ENGAGEMENT OVERVIEW

A rapidly growing multi-location healthcare and wellness provider engaged Alliance during a critical period of ERP system implementation and operational transformation. The client was seeking expert support to streamline and standardize its month-end close process while ensuring a smooth transition into its new ERP platform. With expansion accelerating, the company needed a trusted partner to supplement internal accounting capacity, assist with data migration and validation, and establish a consistent reconciliation framework across all its entities.

[alliance]

ALLIANCE SOLUTION

Alliance delivered a full-spectrum accounting solution that combined:

01

ERP System Implementation

Led data clean-up, migration, and sandbox testing to validate system accuracy and functionality.

02

Template Development

Designed and implemented a customized monthly reconciliation template aligned with the client's needs.

03

Month-end Close Support

Completed 2024 account reconciliations using the newly developed format to ensure consistency and accuracy.

04

Seamless Team Integration

Embedded a Senior Consultant into daily update meetings to maintain alignment and real-time collaboration.

CLIENT OUTCOMES

- Successfully launched the ERP system with clean, validated data, ensuring reliable performance and a strong foundation for ongoing financial operations.
- Implemented a standardized reconciliation process, increasing accuracy, reducing risk, and improving confidence in reporting.
- Freed up internal resources while delivering scalable tools and processes to support continued growth and operational efficiency.