ACCOUNTING ADVISORY

Private Healthcare Organization

ENGAGEMENT OVERVIEW

A rapidly growing healthcare organization was navigating an ambitious period of expansion while simultaneously managing several complex accounting and finance initiatives. With only two internal team members dedicated to technical accounting and financial reporting, the organization faced limited capacity to keep pace with increasing business demands. Critical projects, including accounting policy memorandums, multiple system integration efforts, and preparation of 401(k) financial statements, had begun to accumulate, creating a growing backlog of work.

At the same time, the organization was preparing for a significant acquisition that would require additional technical accounting expertise and financial reporting support. Leadership needed experienced professionals who could integrate quickly with the existing team, provide immediate value, and help execute both ongoing financial reporting responsibilities and strategic accounting initiatives without disrupting daily operations.

[alliance]

ALLIANCE SOLUTION

Alliance was engaged to provide the client with support in the areas of:

01 — ### Technical Accounting Expertise

Embedded Financial Reporting and Technical Accounting Managers to provide immediate technical accounting guidance and execution.

02 — ### Financial Reporting Support

Assisted with monthly close, quarterly reporting, and preparation of 401(k) financial statements while integrating seamlessly with the team.

03 — ### Strategic Project Execution

Advanced multiple backlogged initiatives, including accounting policy memorandums and system integration projects that had been delayed due to limited internal capacity.

04 — ### Acquisition Readiness

Created bandwidth for the internal finance team to support a significant acquisition during the first month of the engagement.

CLIENT OUTCOMES

- Increased the team's ability to support ongoing financial reporting while advancing strategic accounting initiatives.
- Reduced the backlog of technical accounting work, including accounting policy memorandums and system integration efforts.
- Provided the technical accounting support needed to successfully navigate a significant acquisition and other high-priority initiatives.