MERGERS & ACQUISITIONS

Private Equity-Backed IT & Technology Company

ENGAGEMENT OVERVIEW

Following multiple acquisitions, this rapidly growing technology company faced increasing pressure on its internal accounting team during a critical year-end reporting cycle. With limited internal resources and complex purchase accounting requirements, the organization needed experienced accounting professionals who could validate work completed by a third-party firm, ensure all acquisition-related adjustments were accurately reflected in the general ledger, and establish sustainable accounting processes for the future.

The client engaged Alliance to provide specialized accounting advisory support across three acquisitions. Working as an extension of the client's accounting department, the Alliance team reviewed purchase accounting analyses, coordinated directly with the third-party valuation firm to resolve questions and updates, recorded opening balance sheet adjustments, and developed standardized Day 2 accounting procedures. This approach ensured the acquired entities were properly integrated into the company's financial reporting while strengthening the organization's ability to manage future acquisitions with greater efficiency and confidence.

[alliance]

ALLIANCE SOLUTION

Alliance delivered specialized acquisition accounting support through:

01 **Purchase Accounting Review**
Reviewed third-party purchase accounting analyses to validate accuracy, identify updates, and ensure accounting standard compliance.

02 **Third-Party Coordination**
Worked with the external firm to resolve questions, manage revisions, and streamline communication throughout the engagement.

03 **Ledger Integration**
Recorded opening balance sheet adjustments into the general ledger to ensure accurate financial reporting for year-end.

04 **Day Two Accounting Process**
Standardized procedures for ongoing accounting of acquired entities, creating a repeatable framework for future acquisition integration.

CLIENT OUTCOMES

- Improved the accuracy and reliability of acquisition accounting across three completed acquisitions.
- Accelerated year-end reporting by providing experienced accounting resources that seamlessly integrated with the client's internal team.
- Reduced future accounting risk by implementing standardized Day 2 accounting procedures for ongoing acquisition management.