

FINANCE ADVISORY

PE-backed Professional Services Platform



ENGAGEMENT OVERVIEW

A private equity-backed professional services platform spanning accounting and tax, transaction advisory, and risk and insurance had recently closed a new senior credit facility while continuing to grow through acquisition. With its first quarterly lender filing approaching, the company needed to translate a complex 400+ page credit agreement into a reliable, repeatable process for lender reporting and covenant compliance.

Over a seven-week engagement, a lean Alliance team consisting of a Manager with Managing Director oversight built the required reporting infrastructure while the internal finance team remained focused on the monthly close and other priorities. Alliance also developed a consistent monthly operating review across four entities with different systems, economic models, and reporting conventions, then transitioned ownership of both reporting cycles to the company's new VP of FP&A.

[alliance]

ALLIANCE SOLUTION

Alliance supported lender and sponsor requirements through:

01

Credit Compliance Framework

Mapped reporting obligations, deadlines, and covenant definitions into a structured compliance calendar and covenant register.

02

Covenant Calculation Tools

Developed a rolling covenant calculator and clause-level EBITDA build, along with quarterly and year-end certificate templates.

03

Management & Lender Reporting

Delivered the first quarterly lender package and created a standardized monthly operating review.

04

KPI & Reporting Transition

Established a KPI dictionary and segment dashboards, then trained the VP of FP&A to manage and roll forward both reporting cycles.

CLIENT OUTCOMES

- Met the first quarterly lender reporting deadline while establishing a repeatable process that reduced future compliance risk.
- Reconciled covenant EBITDA at the clause level and calculated the company's net leverage ratio one quarter ahead of the company's first tested period.
- Unified the four operating entities into a consistent monthly reporting process now managed in-house by the VP of FP&A.